

Bratislava, 10 October 2018

HB Reavis Finance SK V s. r. o. has mandated Slovenská sporiteľňa, a.s. to arrange a series of fixed income investor meetings in Central and Eastern Europe

HB REAVIS Finance SK V s.r.o. (not rated), controlled by HB Reavis Holding S.A., a leading European real estate developer has mandated Slovenská sporiteľňa, a.s. as Sole Lead Manager and Sole Bookrunner to arrange a series of fixed income investor meetings in Central and Eastern Europe commencing on October 18, 2018. A potential EUR-denominated Reg S senior unsecured sub-benchmark offering with tenor between 6 and 7 years will follow, subject to market conditions.

MiFID II ECPs/professional clients-only – Target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No Regulation (EU) 1286/2014 (PRIIPs) key information document (KID) will be prepared as not available to retail in EEA

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