

**Regulated inside information**

**15 December 2022**

**NOTICE TO BONDHOLDERS**

**ISIN: PLHBRF300018**

Company HB Reavis Finance PL 3 sp. z o.o. with its registered office in Warsaw at ul. Postępu 14, 02-676 Warsaw, entered into the register of entrepreneurs of the National Court Register maintained by the District Court for the capital city of Warsaw in Warsaw, XIII Commercial Division of the National Court Register under No. 0000741386, REGON: 380827481 (hereinafter referred to as the Issuer) is the issuer of the Bonds:

- Bonds with a floating rate of WIBOR + Margin 5 % p.a., ISIN: PLHBRF300018, with issue date 08.12.2020 and maturity date 08.12.2023, Final Terms dated 19.11.2020, available at: <https://gpwcatalyst.pl/emitenci-obligacji-dokumenty-firmy>

(together, the "**Bonds**").

Terms not defined herein shall have the same meanings as set forth in the prospectus for the Bonds.

All of the Bonds have been issued under the Issuer's bond programme of up to PLN 400,000,000 (the "**Programme**"). The Issuer has prepared and published in connection with the Programme in Information Document dated 04.12.2020 available at: <https://gpwcatalyst.pl/emitenci-obligacji-dokumenty-firmy>. The terms and conditions of each Bond are set out in Part 9.5 (Document defining the terms and conditions of the Bonds) of the aforementioned Information Document and the relevant Final Terms (together, the "**Terms and Conditions**").

On 07.12.2022, the Issuer informed the Bondholders (each Bondholder hereinafter referred to as a "**Bondholder**") that the HB Reavis Group, of which both the Issuer and the Suretyship Provider is a part (hereinafter referred to as the "**HB Reavis Group**"), had carried out part of the Reorganisation, as defined in the Original Announcement (the "Original Announcement"), on 30 November 2022.

Further to the Original Announcement, the Issuer is notifying the Bondholders of the separation of the DSTRCT Project in Germany from the portfolio of the HB Reavis Group. The Issuer further announces that the implementation of the Reorganisation (or part thereof) does not constitute an event of breach of the Conditions.

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