

29/10/2020

Announcement regarding mandating banks in connection with a PLN bond issue programme of a company of HB Reavis Group

HB Reavis Finance PL 3 sp. z o.o. (the **Issuer**), a member of HB Reavis Group (the **Group**), mandated mBank S.A. and Haitong Bank S.A., Spółka Akcyjna Oddział w Polsce in connection with a new prospectus-exempt PLN bond issue programme in the amount of up to PLN 400,000,000 (the **Programme**).

The bonds under the Programme will be issued in one or more series with maturity up to 5 years and in relation to the first series of the bonds the maturity is envisaged to be between 2.5 and 3.5 years. The bonds will bear floating interest based on WIBOR and margin to be agreed.

The bonds under the Programme will be offered only to qualified investors within the meaning of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC.

Decision on issuing bonds under the Programme and their final parameters, including maturity, principal amount and interest rate, will be made subject to market conditions and the Group's borrowing needs.