

**HB Reavis Finance PL 2 sp. z o.o.**

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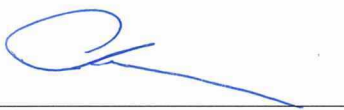
Subject: **Compliance Certificate**

We refer to the Terms and Conditions of the bond issue, series A and B, article 12 („*Terms and Conditions*“).

The Issuer confirms to the Bondholders that the level of the Indebtedness Ratio is 45.9% as at 30 June 2021 and the level of the Net Indebtedness Ratio is 40.1% as at 30 June 2021 based on the Condensed Consolidated Interim Financial Statements of the Suretyship Provider.

Kind regards

HB Reavis Finance PL 2 sp. z o.o.



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Mgr. Peter Andrašina  
Member of the Management Board