

Announcement of convening a meeting of Bondholders of Series A

HB Reavis Finance PL 3 Sp. z o.o.

1. Convening a meeting of Bondholders

- 1.1. The Management Board of HB Reavis Finance PL 3 Sp. z o.o. with its registered office in Warsaw at ul. Postępu 14, 02-676 Warsaw, entered into the register of entrepreneurs of the National Court Register maintained by the District Court for the capital city of Warsaw in Warsaw, XIII Commercial Division of the National Court Register under No. 0000741386, REGON: 380827481, NIP (Tax Identification Number): 5252757202, with the share capital of PLN 10,000 (the "Issuer"), acting pursuant to Art. 50 paragraph 1 point 3 in connection with Art. 51 of the Act of January 15, 2015 on Bonds (unified text: Journal of Laws of 2022. item 2244) (the "Bond Act") and pursuant to point 5.2 of the Terms and Conditions of Bonds Issue dated November 19, 2020 (the "Terms and Conditions"), hereby convenes the Meeting of Bondholders (the "Bondholders' Meeting" or "Meeting").
- 1.2. The Bondholders' Meeting will be held on **November 14, 2023, at 9:30 a.m.** in the registered office of the Issuer at the following address: Warsaw; ul. Postępu 14, 02-676 Warsaw.
- 1.3. Pursuant to Article 53 paragraph 3 sentence 2 of the Bond Act, the Issuer announces that it will not be possible to participate in the Bondholders' Meeting through electronic means.
- 1.4. The Bondholders' Meeting is convened:
 - a) in respect of item 2.6 of the Agenda (set out below) - on its own initiative due to a breach of the Indebtedness Ratio in order to confirm the good standing of the Issuer and the absence of any risk of repayment of all the bonds on the Maturity Date (i.e. **December 8th, 2023**);
 - b) in respect of item 2.7 of the Agenda (set out below) – on its own initiative, but due to informal requests from representatives of certain bondholders in connection with a breach of the Indebtedness Ratio.

2. Agenda

- 2.1. Opening of the Bondholders' Meeting;
- 2.2. Election of the Chairman of the Bondholders' Meeting;
- 2.3. Preparing and signing the attendance list;
- 2.4. Confirmation of the correctness of convening the Bondholders' Meeting and its capacity to adopt the resolutions;

- 2.5. Adoption of the agenda of the Bondholders' Meeting;
- 2.6. Presentation by the Issuer's Management Board of the Issuer's current situation in connection with a breach of the Indebtedness Ratio;
- 2.7. Voting on a resolution allowing Bondholders to submit a request authorizing the Bondholders to demand the early redemption of the Bonds in connection with the occurrence of an Event of Default specified in point 12.3 (m) of Terms and Conditions (*the Indebtedness Ratio*) in connection with point 12.5 (b) of Terms and Conditions;
- 2.8. Closing of the Bondholders' Meeting.

3. Participation in the Bondholders' Meeting

- 3.1. Each Bondholder who intends to participate in the Bondholders' Meeting is obliged to submit at the Issuer's registered office (address: ul. Postępu 14, 02-676 Warsaw) at least 7 days before the date of the Bondholders' Meeting, an original deposit certificate issued in accordance with Art. 9 of the Act of July 29, 2005 on trade of financial instruments (unified text: Journal of Laws of 2023, item 646) according to which the bonds marked therein are owned by the Bondholder and will not be traded until the date of the Bondholders' Meeting (inclusive). The deposit certificate cannot be withdrawn before the end of the Bondholders' Meeting.
- 3.2. The Bondholders who will have the right to participate in the Bondholders' Meeting will be the Bondholders who submit their deposit certificates in accordance with sec. 3.1 of the announcement.
- 3.3. The list of Bondholders entitled to attend the Bondholders' Meeting shall be made available at the Issuer's registered office for 3 working days prior to the day of the Bondholders' Meeting. Bondholders have the right to inspect the list and to request a copy of the list against reimbursement of the costs of preparation or to send the list free of charge to the e-mail address indicated by the Bondholder.
- 3.4. A Bondholder may be represented at the Bondholders' Meeting by a proxy. The power of attorney requires the written form under the pain of nullity.
- 3.5. The Bondholder's proxy may not be a member of the Issuer's governing bodies, an employee of the Issuer, member of the governing bodies of the entity holding control over the Issuer or an employee of this entity.

4. Final provisions

- 4.1. In any questions or issues related to holding the Bondholders' Meeting, please contact the Issuer directly at the e-mail address: poland@hbreavis.com with the title of the email: "Bondholder's Meeting".

- 4.2. Terms not defined in this announcement shall have the meaning given to them in the Terms and Conditions.
- 4.3. In matters not regulated in this announcement, the relevant provisions of the Bond Act and the Terms and Conditions shall apply.